

January 2011

Dear Colleague

### **Have you had a letter from HM Revenue recently?**

As you're probably aware, HM Revenue (HMRC) has sent letters to millions of taxpayers saying they either owe more tax, or are due a tax refund.

If you receive a letter demanding you repay tax, do not automatically assume the amount they want you to pay back is correct. There may be valid reasons why you should pay less. If you received a tax refund, again, do not assume it's correct. It's quite likely HMRC hasn't included any tax allowances you were entitled to claim over the past 6 years so you could be entitled to a bigger refund, or have to pay less tax back!

In both cases, **and even if you haven't received a letter from HMRC**, you should take advantage of GMB Yorkshire and North Derbyshire Region's **free tax code review**. Provided by the UK's No. 1 tax refund service, The Tax Refund Company, it checks you've received all your tax allowances in the last 6 years. If you haven't, you will receive a tax refund, another refund if you've had one from HMRC directly, or it will reduce the amount you have to pay back.

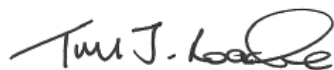
In addition, if you do receive a demand for more tax, the Tax Refund Company will check HMRC's figures and if they HMRC are demanding too much, negotiate with them to try to reduce the amount owed.

**Unless** they get you a refund or reduce the amount you owe, **this service is entirely FREE.**

- **For each £1 refunded (in addition to anything HMRC has sent you already) PTS retain 40p as their fee and you receive 60p**
- **You keep 100% of all future tax savings you make through getting a new tax code**
- **If they believe you owe more tax, they'll ONLY tell you, NOT HMRC**
- **GMB Yorkshire and North Derbyshire Region members using this service have already saved over £457,000**
- **Using the service enters you into the Tax Refund Company's annual prize draw – first prize is £10,000 – tax-free!\***

To apply for your tax code review and for a chance to win £10,000, fill in the form overleaf and send it to the FREEPOST address shown at the bottom of the form as soon as possible. **If you've received a letter from HMRC demanding you repay tax, please enclose a copy of the letter with your completed form. You must also call the Tax Refund Company Underpayment Line on 0161 968 7357 before sending in your form.**

Yours faithfully



**Tim Roache**  
**Regional Secretary**

**PS.** In 2011, VAT increases to 20% so colleagues applying for their review from 1<sup>st</sup> February 2011 will receive 59p from each £1 recovered. Beat the VAT increase and apply **NOW**.

### **QUESTIONS?**

See the FAQ page at [www.taxrebates.com/ref/gmbynd](http://www.taxrebates.com/ref/gmbynd) or call the Application Info Line - **0161 968 7388**

\*subject to Terms & Conditions available from [www.taxrebates.com/ref/gmbynd](http://www.taxrebates.com/ref/gmbynd) The Tax Refund Company is a trading style of Personal Taxation Services Ltd, Grosvenor House, St. Thomas Place Stockport, SK1 3TZ

# Tax Refund Claim Form

**FREE**  
Confidential  
Assessment  
Form

\* One in three people are due a tax refund  
\* The largest rebate so far is £11,011.27

\* £millions recovered to date  
\* The average refund is £192.66

Our promise to you.  
No rebate, no fee.

How much does the Taxman owe you?

## 1. Personal Details

Please use **BLOCK CAPITALS**

Title (Please ✓)	Mr <input type="checkbox"/>	Mrs <input type="checkbox"/>	Miss <input type="checkbox"/>	Ms <input type="checkbox"/>	Date of Birth	<input type="text"/>
First Name(s)	<input type="text"/>					
Surname	<input type="text"/>					
House/ Flat No.	<input type="text"/>					Address
<input type="text"/>						
					Postcode	<input type="text"/>
Telephone No. (inc. STD code)	<input type="text"/>				E-mail Address (PLEASE USE BLOCK CAPITALS)	
<input type="text"/>						

## 2. Employment Details

Employer's Name	<input type="text"/>		
Nature of employer's business (State if currently unemployed)	<input type="text"/>		
Occupation or job title	<input type="text"/>		
National Insurance Number (if known)	<input type="text"/>	Other than the above have you had any other jobs since 6/4/04?	Yes <input type="checkbox"/> No <input type="checkbox"/>

## 3. Family details

Are you (please ✓) and enter dates as applicable	Married/ Civil Partnership <input type="checkbox"/>	(Date of marriage/civil partnership) <input type="text"/>	Separated (not divorced) <input type="checkbox"/>	(Date of separation) <input type="text"/>
Is your husband/wife/partner currently in employment?	Widowed <input type="checkbox"/>	(Date widowed) <input type="text"/>	With a Partner <input type="checkbox"/>	Single <input type="checkbox"/> Divorced <input type="checkbox"/>
Yes <input type="checkbox"/> No <input type="checkbox"/>	Has he/she been in employment during the last 6 years?		Yes <input type="checkbox"/> No <input type="checkbox"/>	

## 4. Children

\* Please list **ALL** children irrespective  
of age and indicate with ✓ if not your  
natural child

Full Name	Date of Birth
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>

## 5. Additional information

Please ✓ if you have:

<input type="checkbox"/> Paid subscriptions to a professional body. NOT including GMB.	<input type="checkbox"/> Income of more than £43,875 pa
<input type="checkbox"/> Work(ed) from home.	<input type="checkbox"/> Used this service before.
<input type="checkbox"/> Been required to use your own car for business purposes (exclude travel to and from work).	<input type="checkbox"/> If you would like us to respond by email

- Telephone helpline available following receipt of this questionnaire -

I understand that should Personal  
Taxation Services Limited succeed in  
obtaining a rebate for me I will  
receive 60p in the £

Signed

Date

Please return to:

V002



The Tax Refund Company, FREEPOST SK1892, Stockport, Cheshire SK1 3XZ

4000003129

Don't forget, for your convenience, you can click your way to a claim at: [www.taxrebates.com/ref/gmbynd](http://www.taxrebates.com/ref/gmbynd)